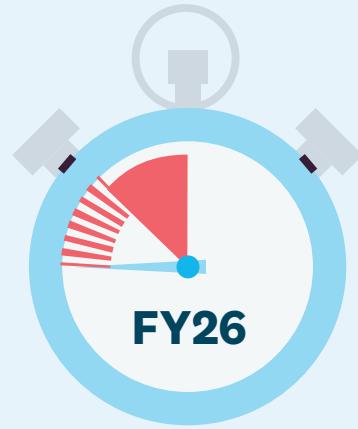


Financial year calendar and the countdown to tax time

A lot of things need to happen between the end of financial year (EOFY) and tax time. Here are the work-on dates and deadlines to keep in mind when getting tax ready.*



*Where an Inland Revenue payment deadline falls on a weekend, we've adjusted the deadline to be the next business day. Please refer to Inland Revenue for more information.

Key dates in February

FEBRUARY 2026						
M	T	W	T	F	S	S
				1		
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

✳ Deadline for FY25 end-of-year income tax payment
(if you didn't use a tax agent or lost your extension of time)

● Chase late payments and write off bad debts

2026

Key dates in March

MARCH 2026						
M	T	W	T	F	S	S
				1		
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

✳ Deadline for tax agent to lodge your FY25 income tax return
(with an extension of time)

✳ EOFY26. Close your books for the year

● Do a stocktake if you hold inventory

April

7 April 2026

Deadline for your FY25 end-of-year income tax payment

(if you have a tax agent or with an extension of time)

May

If you plan to do your tax return yourself:

- ✳ make sure your FY26 accounting records show every transaction
- ✳ check for mistakes
- ✳ run bank reconciliation reports and other end of financial year reports
- ✳ work on your tax return



June

If you use an advisor or tax agent, liaise with them around your FY26 financials



2026

July – December

Your advisor or tax agent will:

- * check that bank statement balance matches bank
- * process year-end adjustments
- * run a profit-and-loss report and balance sheet
- * work on your tax return

July

7 July 2026

Deadline for your FY26 income tax return

(if you don't use a tax agent or don't have an extension of time)

Don't forget your regular PAYE, GST and provisional tax due dates



Key dates in February



* Deadline for FY26 end-of-year income tax payment (if you didn't use a tax agent)

● Chase late payments and write off bad debts

2027

Key dates in March



* Deadline for tax agent to lodge FY26 income tax return (with an extension of time)

* EOFY27. Close your books for the year

● Do a stocktake if you hold inventory

