

Address your clients' business pain points





In this session, we discussed *three* of the most common pain points faced by small businesses.

It's time to leverage the power of the <u>Xero business edition</u> to help you deliver a beautiful advisory experience.



Spending too much time on admin tasks

- **1.** Connect to Hubdoc and automate the process of capturing and storing bills and receipts. Share this <u>fact sheet</u> to help your clients manage their receipts and bills
- 2. Register for elnvoicing to save time on data entry and get paid faster
- 3. Create batch payments to effortlessly bundle multiple bills into one payment file
- 4. Enter *planned dates* for group bills waiting to be paid, for easy payment and visibility

2

Getting paid on time

- 1. Share this <u>fact sheet</u> with clients, to help get their invoices paid efficiently with Xero
- **2.** Add a 'pay now' button to invoices using **online invoice payments** and get paid up to twice as fast
- **3.** Set up **invoice reminders** to save time chasing invoices (let Xero do it for you)

3

Understanding how the business is performing

- **1.** Customise **business snapshot** in Xero Analytics Plus to focus on the key areas of business performance and financial wellbeing
- **2.** Manage future cash flow and plan for scenarios with **short-term cash flow** in Xero Analytics Plus. Share this <u>fact sheet</u> to help your clients look ahead
- **3.** Run the management report pack to get an overview of business performance, without the need for multiple reports





