



# Compare old Xero plans with new

A guide for Xero partners to the new plans for the UK

## Simpler choices, more inclusions

Xero's new plans are designed to provide small businesses with easier access to the tools to help run their business efficiently, make it simpler for you to recommend the right plan, and tailor your practice services to clients. The new plans are available from 12 September 2024.

### What's new

Xero has simplified its partner plans (retaining Xero Ledger and Xero Cashbook), launched three new streamlined business plans (Xero Ignite, Xero Grow and Xero Comprehensive), and enhanced the Ultimate plan in the UK. That means easier access to tools, more bundled features, and fewer plans and add-ons to navigate.

From 12 September 2024, the new plans replaced VAT Cashbook, Starter, Standard and Premium plans, which are no longer sold; existing add-ons will be simplified; and any new clients need to be added to a new plan.

Enhancements to Ultimate plans, which include Xero Expenses and Xero Projects for up to ten people instead of the current five and up to 15 bill payments (GBP) per month, + £0.20 per additional bill payment (excludes VAT) also began from 12 September.

### Phased move to new plans

- Enhancements to the Ultimate plan took effect on 12 September
- For all other plans, Xero will move subscribers who haven't already moved to a new plan in phases, taking into account their current plan and add-ons. For the majority of customers, this means more features for the same or lower price when they move to a new plan
- You can choose to move clients you hold the subscriptions for to new plans before we move them
- If you want to upgrade or downgrade a plan, or add or remove an add-on from a client's plan, you'll need to choose one of the new plans; if you transfer a subscription, the new subscriber will need to choose one of the new plans.
- If a subscriber has the payroll, expenses or projects add-on attached to their current plan and needs to add additional users, they can do so and remain on the old plan (until Xero moves them); overage charges continue to apply.

- Once you or your clients have moved to a new plan, the previous plan will no longer be available
- With add-ons becoming bundled into certain plans, your partner points or partner program status may be impacted when a plan is moved
- We'll ensure that you have a minimum of 60 days' notice before the plans you hold the subscription/s for are moved, including information about the plans we intend to move your subscription/s to.

### New plan line-up

Here's the new line-up of plans:

- **Xero Ledger:** Annual tax basics for non-trading clients
- **Xero Cashbook:** Bookkeeping essentials for non-tax-registered clients for regular bookkeeping
- **Xero Ignite:** Accounting basics for businesses starting out
- **Xero Grow:** Accounting tools for the self-employed and growing businesses
- **Xero Comprehensive:** Streamlined accounting and payroll for businesses with employees
- **Xero Ultimate:** Accounting, payroll and forecasting tools to help businesses scale for future growth

#### Find out more about the new plans

For more details about the new plans, go to [xero.com/planupdates](https://xero.com/planupdates)

**CORRECT AS AT 12 SEPTEMBER 2024**



## VAT Cashbook plan comparison

Compare the features included in the VAT Cashbook plan with those in the new Xero Cashbook, Xero Ignite and Xero Grow plans that became available on 12 September 2024.

### Compare the VAT Cashbook plan with Xero Cashbook, Xero Ignite and Xero Grow

All prices are in GBP per month excluding VAT and are effective 12 September 2024. Terms apply; see the offer terms below.

	VAT Cashbook £11	Cashbook £7	Ignite £16	Grow £33
Automated banks feeds	✓	✓	✓	✓
Reconcile bank transactions	✓	✓	✓	✓
Manage fixed assets	✓	✓	✓	✓
Financial and accounting reports	✓	✓	✓	✓
Bulk reconciliation	✓	✓	✗	✓
Clients can code transactions	✓	✓	✓	✓
Enter bills	Draft bills	Draft bills	10 bills/mth	✓
Send invoices and quotes	✗	✗	20 invoices/mth	✓
Submit VAT returns to HMRC	✓	✗	✓	✓
Huddoc: Capture bills and receipts	✗	✗	✓	✓
Analytics: Track cash flow	✗	✗	✓	✓
Automate CIS calculations & reports	✗	✗	✓	✓
Pay bills	✗	✗	Optional £0.20 per bill payment (GBP only)	Up to 5 bill payments/mth £0.20 per additional bill payment (GBP only)
Claim expenses and mileage (Xero Expenses)	✗	✗	✗	1 person £2.50/mth per additional active user
Run payroll (Xero Payroll)	✗	✗	✗	1 person
Send and receive payments in multiple currencies	✗	✗	✗	✗
Analytics Plus: Advanced cash flow predictions	✗	✗	✗	✗
Track projects (Xero Projects)	✗	✗	✗	✗
Submit CIS returns (CIS Contractor)	✗	✗	Optional £5 per month	Optional £5 per month



## Starter plan comparison

Compare the features included in the Xero Starter plan with those in the new Xero Ignite, Xero Grow and Xero Comprehensive plans that became available on 12 September 2024.

## Compare the Starter plan with Xero Ignite, Xero Grow and Xero Comprehensive

All prices are in GBP per month excluding VAT and are effective 12 September 2024. Terms apply; see the offer terms below.

	Starter £16	Ignite £16	Grow £33	Comprehensive £47
Send invoices and quotes	20 invoices/mth	20 invoices/mth	✓	✓
Enter bills	5 bills/mth	10 bills/mth	✓	✓
Bulk reconciliation	✗	✗	✓	✓
Reconcile bank transactions	✓	✓	✓	✓
Submit VAT returns to HMRC	✓	✓	✓	✓
Hubdoc: Capture bills and receipts	✓	✓	✓	✓
Analytics: Track cash flow	✓	✓	✓	✓
Automate CIS calculations & reports	✓	✓	✓	✓
Pay bills	Optional £0.20 per bill payment (GBP only)	Optional £0.20 per bill payment (GBP only)	Up to 5 bill payments/mth £0.20 per additional bill payment (GBP only)	Up to 10 bill payments/mth £0.20 per additional bill payment (GBP only)
Claim expenses and mileage (Xero Expenses)	Optional £2.50/mth for 1 person £2.50/mth per additional active user	✗	1 person £2.50/mth per additional active user	Up to 5 people £2.50/mth per additional active user
Run payroll (Xero Payroll)	Optional £5/mth for up to 5 people, £1/mth per additional user	✗	1 person	Up to 5 people
Send and receive payments in multiple currencies	✗	✗	✗	✓
Analytics Plus: Advanced cash flow predictions	Optional £5/mth	✗	✗	✓
Track projects (Xero Projects)	Optional £5/mth for 1 user £5/mth per additional active user	✗	✗	✗
Submit CIS returns (CIS Contractor)	Optional £5/mth	Optional £5/mth	Optional £5/mth	Optional £5/mth



## Standard plan comparison

Compare the features included in the Xero Standard plan with those in the new Xero Grow, Xero Comprehensive and the Xero Ultimate plans that became available on 12 September 2024.

## Compare the Standard plan with Xero Grow, Xero Comprehensive and the enhanced Xero Ultimate

All prices are in GBP per month excluding VAT and are effective 12 September 2024. Terms apply; see the offer terms below.

	Standard £33	Grow £33	Comprehensive £47	Ultimate (enhanced) £59
Send invoices and quotes	✓	✓	✓	✓
Enter bills	✓	✓	✓	✓
Bulk reconciliation	✓	✓	✓	✓
Reconcile bank transactions	✓	✓	✓	✓
Submit VAT returns to HMRC	✓	✓	✓	✓
Hubdoc: Capture bills and receipts	✓	✓	✓	✓
Analytics: Track cash flow	✓	✓	✓	✓
Automate CIS calculations & reports	✓	✓	✓	✓
Pay bills	Optional £0.20 per bill payment (GBP only)	Up to 5 bill payments/mth £0.20 per additional bill payment (GBP only)	Up to 10 bill payments/mth £0.20 per additional bill payment (GBP only)	Up to 15 bill payments/mth £0.20 per additional bill payment (GBP only)
Claim expenses and mileage (Xero Expenses)	Optional £2.50/mth for 1 person £2.50/mth per additional active user	1 person £2.50/mth per additional active user	Up to 5 people £2.50/mth per additional active user	Up to 10 people £2.50/mth per additional active user
Run payroll (Xero Payroll)	Optional £5/mth for up to 5 people; £1/mth per additional user	1 person	Up to 5 people	Up to 10 people £1/mth per person after 10; max 200 people
Send and receive payments in multiple currencies	✗	✗	✓	✓
Analytics Plus: Advanced cash flow predictions	Optional £5/mth	✗	✓	✓
Track projects (Xero Projects)	Optional £5/mth for 1 user £5/mth per additional active user	✗	✗	Up to 10 people £5/mth per additional active user
Submit CIS returns (CIS Contractor)	Optional £5/mth	Optional £5/mth	Optional £5/mth	Optional £5/mth



## Premium plan comparison

Compare the features included in the Xero Premium plan with those in the new Xero Comprehensive and the Xero Ultimate plans that became available on 12 September 2024.

## Compare the Premium plan with Xero Comprehensive and the enhanced Xero Ultimate

All prices are in GBP per month excluding VAT and are effective 12 September 2024. Terms apply; see the offer terms below.

	Premium £47	Comprehensive £47	Ultimate (enhanced) £59
Send invoices and quotes	✓	✓	✓
Enter bills	✓	✓	✓
Bulk reconciliation	✓	✓	✓
Reconcile bank transactions	✓	✓	✓
Submit VAT returns to HMRC	✓	✓	✓
Hubdoc: Capture bills and receipts	✓	✓	✓
Analytics: Track cash flow	✓	✓	✓
Automate CIS calculations & reports	✓	✓	✓
Pay bills	Optional £0.20 per bill payment (GBP only)	Up to 10 bill payments/mth £0.20 per additional bill payment (GBP only)	Up to 15 bill payments/mth £0.20 per additional bill payment (GBP only)
Claim expenses and mileage (Xero Expenses)	Optional £2.50/mth for 1 person £2.50/mth per additional active user	Up to 5 people £2.50/mth per additional active user	Up to 10 people £2.50/mth per additional active user
Run payroll (Xero Payroll)	Optional £5/mth for up to 5 people; £1/mth per additional user	Up to 5 people	Up to 10 people £1/mth per person after 10; max 200 people
Send and receive payments in multiple currencies	✓	✓	✓
Analytics Plus: Advanced cash flow predictions	Optional £5/mth	✓	✓
Track projects (Xero Projects)	Optional £5/mth for 1 user £5/mth per additional active user	✗	Up to 10 people £5/mth per additional active user
Submit CIS returns (CIS Contractor)	Optional £5/mth	Optional £5/mth	Optional £5/mth



# Ultimate plan comparison

Compare the features included in the old Xero Ultimate plans with those in the enhanced plan that became available on 12 September 2024.

## Compare the old Ultimate plan with the enhanced Xero Ultimate plan

All prices are in GBP per month excluding VAT and are effective 12 September 2024. Terms apply; see the offer terms below.

	Ultimate (old) £59	Ultimate (enhanced) £59
Send invoices and quotes	✓	✓
Enter bills	✓	✓
Bulk reconciliation	✓	✓
Reconcile bank transactions	✓	✓
Submit VAT returns to HMRC	✓	✓
Hubdoc: Capture bills and receipts	✓	✓
Analytics: Track cash flow	✓	✓
Automate CIS calculations & reports	✓	✓
Pay bills	Optional £0.20 per bill payment (GBP only)	Up to 15 bill payments £0.20 per additional bill payment (GBP only)
Claim expenses and mileage (Xero Expenses)	Up to 5 people £2.50/mth per additional active user	Up to 10 people £2.50/mth per additional active user
Run payroll (Xero Payroll)	Up to 10 people £1/mth per person after 10; max 200 people	Up to 10 people £1/mth per person after 10; max 200 people
Send and receive payments in multiple currencies	✓	✓
Analytics Plus: Advanced cash flow predictions	✓	✓
Track projects (Xero Projects)	Up to 5 people £5/mth per additional active user	Up to 10 people £5/mth per additional active user
Submit CIS returns (CIS Contractor)	Optional £5/mth	Optional £5/mth



## Terms

- Pricing is effective 12 September 2024.
- Xero reserves the right to change pricing at any time.
- All prices are in GBP per month and exclude VAT.
- Invoice limits for the Xero Ignite plan apply to both approving and sending invoices. Transactions initiated by app partners may automatically contribute to your invoice limit.
- Hubdoc is included in Xero Ignite, Grow, Comprehensive and Ultimate plans as long as it's connected to your Xero subscription.
- A limited number of bill payments are included in Xero Grow, Comprehensive and Ultimate plans. Pricing is in GBP and excludes VAT.
- Your use of the Xero services is subject to the Xero Terms of Use and your use of the Hubdoc services is subject to the Hubdoc Terms of Use.
- Limits for Xero Projects and Xero Expenses are per active user, per month.