



# Get the job done.

**Nail your finances on the go and take control of your construction business with Xero.**



# Accounting software made for your construction business

Whether you're a plumber, electrician, specialty or general contractor, there's never been a better time to start using online accounting to manage your finances. Xero's cloud-based software can help you automate your day-to-day admin tasks, track payments and cash flow, and manage your finances on the go.

- ✓ Manage your finances on the go with accounting software that adapts to your needs and gets you out of the office.
- ✓ Make it easier to stay on top of cash flow, and more convenient for your customers to pay you quickly.
- ✓ Automate tedious and routine admin tasks to free up time to focus on building your business.
- ✓ Drive efficiency by streamlining collaboration with your team and your accountant or bookkeeper.



# Tools to level up your business

Here are some of Xero's tools and features built to help construction businesses nail their finances.



## Quoting and invoicing

Easily create and send customizable quotes with Xero. Once your customer accepts the quote, convert it into an invoice and track payment status.



## Accepting payments

Make it easier for your customers to pay you by adding a "Pay Now" button to your invoices, or by using flexible payment options like Stripe and Paypal. Set up automatic payment reminders and let Xero follow up on your outstanding payments so you don't have to.



## Expenses

Take photos of receipts from your phone, autofill information, and easily submit your expenses. You can also assign an expense to a specific project, so that it is automatically added to your client's next invoice.



## Bank connections

Connect your business bank account to Xero to get a near real time view of your cash flow, whether you're on the job or in the office.



## Mobile app

Get easy access to the essential tools for managing your construction business. Stay on top of payments, check your bank account balances, reconcile transactions and track invoices, all from the Xero mobile app.



## All-in-one integrations

Take advantage of Xero's app marketplace with global third-party apps and seamlessly integrate your project management and financials.



## Financial dashboard and reporting

With Xero's all-in-one reporting and business dashboard, get information at a glance to help you make more informed decisions for your business and confidently plan for the future.



## Bank reconciliation

Make bank reconciliation a breeze. Xero suggests matches for your transactions, categorizes them and applies any rules you set up, so you can review and match bank transactions in a few clicks.

# The right app for every need and business size.

Xero integrates with many construction industry apps that can be used on your smartphone or tablet. Below are some of our customers' favorite apps which, when used alongside Xero, will make managing your construction business even smoother.

## Job and project management apps

*Ideal for tradespeople or small construction firms*



A simple job tracking tool built in Xero, **Xero Projects** makes it easy for trade and construction businesses to track the time spent, costs, and profitability of each job, so you can see where to make changes in the future.



**Tradify** is an easy-to-use job management solution for small trade businesses. Generate and manage customer enquiries and get a real-time view of who is closest to a job, for faster dispatch.



**Fergus** takes care of job scheduling, job estimating and invoicing, communicating with your team, managing work on-site, and much more.



*Ideal for small to medium construction businesses*



**WorkflowMAX** is an end-to-end job and project management solution for commercial trades and construction companies. Manage people, teams, and complex workflows to enjoy detailed visibility into the long-term performance of your business.



**ServiceM8's** end-to-end job costing software is designed for business owners who manage jobs and staff in the field. Access job history, automatically remind clients about upcoming bookings and notify them when you're on the way.



**Buildertrend** is a cloud-based, all-inclusive project management software, featuring scheduling, job costing, time clock, change orders, customer portal and much more.



**SimPRO** is an advanced job and project management software for optimizing and customizing workflows and field service ops. Generate reports on financial management, workforce management and customer service.



## Online invoice payments

Whatever size your business, adding online payment options to your Xero invoices is simple and makes it easier for your customers to pay you.

GOCARDLESS

Designed to take the pain out of collecting recurring payments, **GoCardless** enables automatic direct debit payments when you send an invoice, removing the stress of chasing money. Payments are automatically updated in Xero, saving you time and allowing you to better predict your cash flow.

stripe

**Stripe** makes it easy to accept debit and credit card payments for online invoices sent through Xero, helping you to get paid faster. Add Stripe to your Xero invoices for one-off payments, or set recurring payments for repeat customers with auto pay, so your customers don't need to keep track of your invoices.

PayPal

Offer your customers more flexible payment options on invoices, including **PayPal, PayPal Credit**, and mobile payment methods like Venmo. Automatically view and reconcile transactions within Xero.

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Ready to get the job done with Xero? Visit the Xero for Construction website to learn more.





**Beautiful business**